

ABOUT THE PRESENTERS

John Armfield, Barrister, LLB, LLM, was admitted to the Bar in 1983 and has practised extensively in the Supreme Court focussing on Family Provision Act applications, probate, will construction and conveyancing litigation.

Peter Bobbin, Partner, **The Argyle Partnership** was formerly a taxation accountant with Coopers & Lybrand and Peat Marwick Mitchell. An author and speaker on estate planning, superannuation and taxation, Peter's work has been published by Asset, BRW, Money Management and The SIA.

Philip Clinton, Financial Adviser, **Newell Palmer Securities Pty Ltd** has been a financial planner since 1975. In 1986, he graduated with a BBus from Ku-Ring-Gai College in 1986, and commenced with Newell Palmer Securities in 2000. He is a Certified Financial Planner.

John Dymond, Partner, **Dymond Foulds & Vaughan** is an accountant with more than 25 years experience in public accounting and several years involvement both working within and advising to a range of entrepreneurial and high technology companies.

Lindsay Ellison, Senior Counsel, BEc and LLB, was called to the Bar in 1985 and appointed Senior Counsel in 2005. Mr Ellison has practised across a wide range of jurisdictions and been involved in many reported cases, including the recent *Becker v Public Trustee of NSW*.

Andrew Frankland, Executive Lawyer, **Bartier Perry** has a practice which includes tax law, trusts, estate planning and business succession planning. He is a regular speaker and a Fellow of the Taxation Institute of Australia, as well as sitting on the Editorial Panel of LexisNexis' *Retirement and Estate Planning Bulletin*.

Martin Gorrick, Barrister, graduated from the University of London with a double Honours' degree in English Literature and Drama in 1981. He has been at the Sydney Bar since 1989. Martin lectures in Succession Law at UTS Law School.

Philip de Haan, Partner, **Cutler Hughes & Harris** has over 20 years experience in taxation and superannuation law, including nine years with the ATO. Philip is a Fellow of the Taxation Institute of Australia and a Fellow of the Association of Superannuation Funds of Australia and is also a lecturer in the University of New South Wales' Taxation Masters program.

Jennifer McMillan, Head of Estate Planning, **Trust Company Limited** was admitted to practice in 1989 and is an Accredited Specialist in Wills and Estates. Jennifer has extensive private practice legal experience in Perth and Sydney in the area of wills and estates as well as a broad range of experience in commercial law and property.

Michael Perkins, Special Counsel, **Cutler Hughes & Harris** has over 20 years experience specialising in trusts and estates. He lectures at the UTS. He is also the co-author of LexisNexis' *Estate Planning* with Robert Monahan.

Charles Rowland, Adjunct Professor, **James Cook University** has been a long time educator of the legal profession, specialising in the law of succession. Mr Rowland continues to contribute to chapters of *Halsbury's Laws of Australia*, *Hutley's Australian Wills Precedents* and other publications.

Tim Somerville, Partner, **Somerville & Co**, has been in practice since 1973. He oversees the business law and general law practices of Somerville & Co, as well as advising on tax aspects, regulatory issues within the telecommunications, transport and advertising industries.

Michael Willmott SC, was called to the English Bar by the Hon. Society of Inner Temple in 1972. He was then admitted to practice in NSW in 1973. He practices in the Equity Division of the Supreme Court (in General Equity, Probate and Commercial Lists), the Court of Appeal and the Federal Court of Australia. He was appointed Senior Counsel in 2003. He has published a number of publications including 'Contempt of Court: Forms, Precedents and Pleadings, Butterworths, 1998' and 'Estate Litigation: Contested Applications for Probate, Blackstone Press, 1994'. He was appointed a member of the Supreme Court Probate Committee as the Bar representative in 2000 to date.

Isabella Wong, Senior Associate, **Cutler Hughes & Harris**, specialises in income tax, transactional taxes, fringe benefits tax and superannuation. Ms Wong also engages in superannuation planning, designing and setting up appropriate types of pensions for professional clients, corporates, charities and high net worth individuals.

WHO SHOULD ATTEND?

- Practitioners of all levels in a wills, probate or estate planning practice
- Financial planners
- Taxation advisors working in the area of estate planning

CONFERENCE DATE AND VENUE

26-28 February 2008
Amora Jamison
11 Jamison Street
Sydney NSW 2000
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* Early Bird, team discounts and any other discount cannot be taken concurrently

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- Family Provision in Australia 3rd edition*, de Groot & Nickel- ISBN: 9780409323948 - published 08/07 - \$189
- Estate Planning: A Practical Guide for Estate and Financial Service Professionals*, Perkins & Monahan, ISBN: 9780409322125 - published 10/05 - \$133
- Elder Law in Australia*, Lewis - ISBN: 9780409318722 - published 12/04 - \$126
- Australian Wills Precedents*, Rowland, Hutley's - ISBN: 9780409317039 (hard cover) - published 12/03 - \$157.50

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