

structuring for 'At Risk' clients

ABOUT YOUR SEMINAR LEADER



Allan Swan is an Estate Planning and Structuring principal with the firm **MOORESLEGAL**. He holds degrees in law and economics and a diploma in financial services.

Allan's background in taxation and trusts law gives him a practical perspective when proving training to lawyers, accountant and financial advisors.

Allan lectures at FINSIA and has written extensively for professional journals. He is accredited by the SPAA as an SMSF Specialist Advisor and is a fellow of the Taxation Institute of Australia.

Why attend this program?

- A seminar exclusively presented by Allan Swan
- Achieve greater control of assets through effective structuring
- Avoid losing assets to creditors
- Learn about the cumulative effect of taxation and other reforms impacting on trusts
- Comparative investments in Self Managed and APRA regulated funds

CONFERENCE DATE AND VENUE

Melbourne

16 April 2008, Stamford Plaza Melbourne
111 Little Collins Street, Melbourne VIC 3000
Ph: (03) 9659 1000
www.stamford.com.au/spm/

Sydney

30 April 2008, Amora Jamison
11 Jamison Street, Sydney NSW 2000
Ph: (02) 9696 2500

Brisbane

1 May 2008, Conrad Treasury
George Street, Brisbane QLD 4000
Ph: (07) 3306 8888
www.conradtreasury.com.au

PROGRAM CHANGES

Details regarding this conference were confirmed and correct at the time of printing. LexisNexis reserves the right to cancel or amend the conference details at any time if required.

CANCELLATION

Your registration will be confirmed in writing when full payment is received. We will refund your registration in full less a \$165 administration fee if notification is received in writing by:

MELBOURNE: 19 March 2008. If we receive written notification between 20 March 2008 and 2 April 2008 you will receive a 50% refund and conference documents. No cancellation requests will be accepted after 2 April 2008.

SYDNEY: 2 April 2008. If we receive written notification between 3 April 2008 and 16 April 2008 you will receive a 50% refund and conference documents. No cancellation requests will be accepted after 16 April 2008.

BRISBANE: 3 April 2008. If we receive written notification between 4 April 2008 and 17 April 2008 you will receive a 50% refund and conference documents. No cancellation requests will be accepted after 17 April 2008. You may nominate a replacement, however no refund will be issue

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Tick here if you DO NOT wish to receive information about upcoming events

4 easy ways to register

Phone: 1800 772 772
Fax: (02) 9422 2338
Online: www.lexisnexis.com.au

Mail: Conference Co-ordinator, LexisNexis
Locked Bag 2222,
Chatswood Delivery Centre, Chatswood NSW 2067

Please complete sections A, B and C

ABN: 70 001 002 357

A I would like to register for Structuring for 'At Risk' Clients

STANDARD PRICES

Melbourne Sydney Brisbane (please tick your venue)

One Day Seminar \$950.00 + GST = \$1045.00

TEAM DISCOUNTS*

Register a team of 3 for Structuring for 'At Risk' Clients at the same time, from the same organisation and receive a free pass for the 4th delegate.

*Early Bird, team discounts and any other discount cannot be taken concurrently

WEB

Seminar code: **PD4408** Melbourne **PD4508** Sydney **PD4808** Brisbane

B Payment details Payment is due upon registration

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C Delegate details (for additional delegates please photocopy form)

Mr/Ms/Dr _____
First name Last name

Position _____

Organisation _____

Postal address _____

Suburb _____

Postcode _____

State _____

Telephone _____

Fax _____

Email _____

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