

Family and Child Law Toolkit

Mastering practice and procedure in children's matters; Securing your Costs through practical implementation of the new rules; Analysing super splitting techniques to exceed client expectations

Session 1

Sydney - 14 October Newcastle - 16 October

Brisbane - 21 October

Melbourne - 23 October

Session 2

Sydney - 30 October Newcastle - 5 November

Brisbane - 10 November Melbourne - 11 November

Perth - 13 November

Session 3 & 4

Sydney - 18 November

Newcastle - 20 November

Brisbane - 25 November

Melbourne - 27 November

Perth - 2 December

NEW Practical & Intensive Sessions! Vou will learn to: • Workshop key issues with your peers

- Maximise billable hours immediately!
- Implement best practice and procedure in children's matters
- A complete review of Family Law Amendments to *De Facto Financial and Other Measures Bill 2008*
- Practical application of amendments to Chapter 19 of the Family Law Rules
- Discover 'hidden traps' in family law financial proceedings
- Overcome challenges of superannuation splitting to ensure the right asset ends up with the right people
- Put into practice the latest changes to legislation in family law

Expert facilitators include:

Ian Serisier, Special Counsel, SWAAB Attorneys

Stephen Bourke, *Principal,* **Supersplitting**

Dr Anthony Dickey, QC John Toohey Chambers

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Product of:



Family and Child Law Toolkit

Essentials in practice and procedure in chil

Session 1: Developing best practice and conforming to procedure in children's matters in the Family Law Court and Federal Magistrates Court

Session outline

Building practical tools to help advise, mediate and conduct parenting cases under the Family Law Act.

Identifying different procedures in the Family Court of Australia and the Federal Magistrates Court and requirements when proceedings are in the 'pre-filing' phase through to the determination phase

Key benefits

By completion of the sessions participants will be able to identify key issues and trends in child related proceedings to effectively deal with issues in parenting proceedings and :-

- Provide advice that exceeds the expectations of the client in parenting proceedings
- Learn the difference between conducting proceedings under Div. 12A or Part VII of the Family Law Act (LAT Proceedings) in the Federal Magistrates Court and interim parenting orders

14 October Sydney
16 October Newcastle
21 October Brisbane
23 October Melbourne
8.45am Registration

9.00am-5.00pm (breaks and lunch included)

Who should attend

This session is ideal for both practitioners who are new to family law and more experienced practitioners.

Key learning outcomes	Session content			
Client engagement	 Conducting an effective client interview Formulating an action plan that exceeds client expectations – An essential guide for all practitioners 'Checklist': Step by step procedures to go about the identifying issues and necessary procedures when dealing with instructions from your client Drafting a letter of engagement and confirming instructions and advice Family Dispute resolution procedure and certificate: Advising client and obtaining a certificate Identifying the relevant S.60B and S.60CC issues 			
Pre-filing phase (assuming that the matter has been settled)	 Drafting consent orders Preparing and drafting of a parenting plan Consent orders or a parenting plan? 			
Commencing proceedings	Drafting an application for Parenting Orders and drafting orders that are specific to the application of your client			
Commencing Interim proceedings	 Obtaining instructions for an affidavit in support of application for interim parenting orders Checklist of evidence to include in the affidavit in support Drafting the orders to be sought Specific requirements for affidavits in interim proceedings Family violence Sexual abuse Federal Magistrates Court Proceedings 			
Determination phase	 Specific requirements for LAT proceedings (Div.12A or Part VII of the Family Law Act) Proceedings in Federal Magistrates Court Preparing for directions hearing Is there a requirement to seek the appointment of an ICL? Expert evidence Role of the Family Consultant 			
Preparing for the final hearing	Identifying potential witnessesObtaining proofs of evidencePreparing draft list of issues	Subpoenas and third party documentsBriefing of counsel		
Day 1 hearing LAT proceedings	 Docket Judge – His/her role Preparing draft directions Advising and preparing your client for this procedure 	Day 1 evidenceRole of the Family Consultant		
Final hearing LAT proceedings	Drafting AffidavitsDrafting minutes of Orders	Summary of SubmissionsOther necessary preparation		

Facilitated by: Ian Serisier, Special Counsel, SWAAB Attorneys

dren's matters; Untangling financial agreements and costs proceedings; Apply

Session 2:

Binding financial agreements – achieving strict compliance

Session outline

In this session we identify the most appropriate method of documenting the resolution of a financial matter and how to properly draft both the primary and ancillary documents to give effect to the settlement.

Key benefits

Participants will learn how to properly document agreements negotiated in financial proceedings (Including child support), identifying 'hidden traps' and ensuring they properly deal with each and every actual or potential issue and some recent developments or real concern.

Who should attend

This session has 'something for everyone' whether you are a practitioner who has just started a family law practice or someone who has been in practice for many years because we will be dealing with some significant recent trends and changes including child support and revenue issues.

30 October Sydney
5 November Newcastle
10 November Brisbane
11 November Melbourne
13 November Perth

8.45am *Registration*

9.00am-5.00pm (breaks and lunch included)

Key learning outcomes	Session content Pre-action procedures Mediation Other forms of alternate dispute resolution Negotiations Heads of agreement		
Negotiating 'the deal'			
Child Support – proceedings before the Family Law Court	 Understanding the new (post 1 July 2008) child support assessment formula Child support definitions and interpretations Proceedings before the SSAT Drafting a Child Support Agreement after 1 July 2008 Departure orders 		
De Facto Proceedings	 Brief outline of the relevant parts of the Family Law Amendments (De Facto Financial and Other Measures) Bill 2008 		
Consent Orders or Binding Financial Agreement (BFA)	 Advising your client: Consent orders or a BFA? Is the advice to be different if the proceedings are in the FMC? Consent orders made by a registrar. Delegated power. So what? 		
Drafting BFA	 Drafting of the operative provisions of a BFA Pre-Nuptial Agreement S.90B S.90C Agreement S.90D Agreement Seperation Declaration Recent Full Court decision, <i>Black v. Black</i> What covenants and recitals should be included in BFAs Third parties. Can there be invited guests? 		
Drafting of Consent Orders	 Practical tips for the drafting of Consent Orders How to ensure that the orders that you draft can be enforced What 'standard orders' are to be included in all terms of settlement The role of Notations and Recitals Third parties to consent orders? 		

Facilitated by:

Ian Serisier, Special Counsel, SWAAB Attorneys Dr Anthony Dickey, QC, John Toohey Chambers (Perth)

ring super splitting into best practice

Session 3:

Costs in family law proceedings after 1 July 2008

Session outline

The amendments to Chapter 19 of the Family Law Rules that came into effect as and from 1 July 2008 have a very significant impact on all lawyers who practice Family Law. Failure to properly understand and apply these new rules (or lack of rules) could have very real financial consequences for all family law practitioners.

All family law practitioners need to have a proper understanding of the requirements of the *Family Law Act* and the Rules of the Family Court and Federal Magistrates Court that provide for party/party costs.

Key benefits

Practitioners frequently come off "second best" in disputes with (former) clients over costs accounts. Learn how to minimise or eliminate your potential financial loss from a cost dispute with a former client.

Learn how to draw an Itemised Cost Account and enforce a party/party costs order.

18 November Sydney

20 November Newcastle

25 November Brisbane 27 November Melbourne

2 December Perth

(breaks and lunch included)

8.45am Registration

9.00am-12.30pm

This session is designed to benefit all family law practitioners irrespective of their years in practice or experience and in particular those practitioners who have experienced the frustration of a former client who "challenges" your tax invoice.

All family law practitioners need a thorough knowledge of party/party costs and procedure.

Key learning outcomes	Session content
Chapter 19 FL Rules	 Changes to Chapter 19 of the Family Law Rules after 1 July (solicitor/client costs) Solicitor/client costs in the Federal Magistrates Court
Solicitor/Client Cost Agreements	 Drafting a solicitor/client cost agreement Drafting the engagement letter and confirming instructions with the client Practice tips The rules in <i>Blythe v. Fanshaw</i> Applicable legislation
Solicitor/client cost dispute	 Practical tips on dealing with a client who wants to challenge your tax invoice Procedures if you cannot resolve the dispute with your client
Obtaining a "Barro" order	 Practical tips to obtaining an order for interim costs (for your client against the other party) Drafting the application for a "Barro" order and the affidavit in support Is litigation funding a viable alternative?
Party/party costs	 Examination of the relevant provisions of the Family Law Act and the respective Rules of the Family Court and the Federal Magistrates Court Drawing an itemised cost account Procedure - taxation of party/party costs

Facilitated by: Ian Serisier, Special Counsel, SWAAB Attorneys

We work where you work

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Upcoming Training Events

Estate Planning Toolkit

September - October: Sydney October - November: Brisbane

Conveyancing & Property Law Toolkit

October - December: Sydney, Brisbane, Melbourne, Perth 1 - 3 October

For program information or to register ph: **1800 772 772** or visit: **www.lexisnexis.com.au/pd**

Session 4:

Practical solutions to your superannuation splitting problems

Session outline

Using interactive forums, this session focuses on current trends and key issues in recent family law cases on superannuation splitting.

Examining recent case law will be a highlight and you will take part in a mock case study that will involve the settlement of property disputes.

Further case studies will emphasise traps in obtaining a splitting order.

You will determine how the superannuation component may be valued in each scenario, taking various adjustments and tax considerations into account.

18 November Sydney
20 November Newcastle
25 November Brisbane
27 November Melbourne
2 December Perth

1.45pm *Registration*

2.00pm-5.00pm (break included)

Key benefits

By completion of the sessions participants will be able to illustrate and highlight real issues and problems encountered in a number of recent family law cases on superannuation splitting using case studies.

Who should attend

This session is ideal for practitioners of family law and estate planning who deal with and organise the future directions of asset division and protection.

Key learning outcomes				
Examining valuation methods and factors	When is a new interest in superannuation created?			
Assessing the different types of splitting orders the court can make	Time frames specified under the new super splitting laws			
Key considerations and requirements when drafting splitting agreements	Packaging a property settlement so as to obtain maximum tax benefits for both parties			
Methodology for arriving at a base amount	Reviewing the trustee's responsibilities			
Circumstances for flagging a superannuation interest	Tax consequences and the proportionate splits for preservation			
How to structure settlements				

Facilitated by: Stephen Bourke, Principal, Supersplitting

Family and Child Law Toolkit Expert Facilitators:

lan Serisier, Special Counsel, SWAAB **Attorneys** was admitted to the NSW Bar in 1973 where he has practised almost exclusively in Family Law and De Facto Relationship disputes. He joined Swaab Attorneys in 2005 with more than 30 years' experience in the areas of practice. He is the co author with Marilyn Hauptman of Volume 4 Australian Family Law (Lexis-Nexis) and author of the Family Law Section of the Australian Encyclopaedia of Forms and Precedents. He and Marilyn Hauptman are regular presenters (on various topics of Family Law) at the State Legal Conference and Ian is also a presenter at the College of Law, University of NSW and other organisations, lan is an accredited Family Law Mediator and Arbitrator and is on the panel of the NSW District Court as a Mediator in Property (Relationship) disputes.

Stephen Bourke, Principal, Supersplitting

is an accredited specialist with the Self Managed Superannuation Professionals Association and a Director on the Board of Management of that Association. He also chairs the Regulatory Committee.

Stephen was admitted to role of barristers in the Supreme Court of New South Wales on 7 April 1989. He was admitted to the role of legal practitioners in the Supreme Court of the Australian Capital Territory on 25 January 2002 and admitted as a practitioner of the High Court of Australia on 23 September 2004.

Stephen is a Director in the newly formed boutique legal practice, Certus Law, a practice that specialises in superannuation law and estate planning. Stephen is a joint author, along with Garry Watts and Michael Taussig QC, of the text "Super Splitting on Marriage Breakdown" published by CCH Australia Ltd in May 2002. He contributes regularly to the professional literature in superannuation law and estate law. He also consults to other professionals through the consulting practice Supersplitting Pty Ltd, a practice that specialises in superannuation law and family law.

Dr Anthony Dickey Q.C.

Barrister and solicitor of the Supreme Court of Western Australia 1977, and Victoria 1981; Q.C. 1993. Author of the textbook *Family Law* (5th edn. 2007). Member of the Editorial Board of the *Australian Journal of Family Law*. Consulting Editor (Family Law) of the *Federal Law Reports* and the *State Reports* (Western Australia).

Priority registration form Family and Child Law Toolkit

4 easy ways to register

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